Local Union 467 Health Insurance Enrollment / Change Form

Please print or type in black ink only. See instructions on reverse before completing this form. Make a copy for your records.

TO BE COMPLETED BY LOCAL UNION 467		
Health Plan Sponsor: UA Local Union 467 Health & Welfare Plan		Today's Date (mm/dd/yyyy):
Kaiser Group Number: ❑ 8052 ❑ 937 (UA467 REST & HVACRT only.)	Enrollment Unit	Effective Enrollment / Change Date (mm/dd/yyyy):

A. ENROLLMENT / CHANGE REASON *(See 'Change Table' on the reverse side of this form for assistance.)*

❑ New Member *(complete sections A, B, C, D)* ❑ Open Enrollment *(complete sections A, B, C, D)*

Local Union 467 Health Insurance Plan *(~ PLEASE CHOOSE ONE ~)*: ❑ Kaiser HMO Plan ❑ Anthem Blue Cross PPO Plan

❑ Loss of Other Coverage *(complete sections A, B, C, D)* ❑ Other *(please specify):* _____

❑ Name Change *(complete sections A, B, C, D)* From: _____ To: _____

Event Date (mm/dd/yyyy): _____

B. MEMBER Have you ever been a Kaiser Permanente member? ❑ Yes ❑ No

Medical Record No. *(if known)* _____ Social Security No. _____

Name (Last, First, MI) _____ Birth Date (mm/dd/yyyy) _____ Gender ❑ M ❑ F

Home Address _____ City _____ State _____ ZIP _____

Work Phone _____ Home Phone _____ Email _____

Ethnicity _____ Preferred Language _____

C. FAMILY For additional dependents, attach a separate sheet with employee's name at top. (Last, First, MI)

❑ Add ❑ Delete ❑ Spouse Gender ❑ M ❑ F ❑ Spouse name: Former last name *(if any)*:		Social Security #: Birth Date (mm/dd/yyyy): Medical Record #:
❑ Add ❑ Delete ❑ Child ❑ Student Gender ❑ M ❑ F Dependent name: Relationship:		Social Security #: Birth Date (mm/dd/yyyy): Medical Record #:
❑ Add ❑ Delete ❑ Child ❑ Student Gender ❑ M ❑ F Dependent name: Relationship:		Social Security #: Birth Date (mm/dd/yyyy): Medical Record No.
❑ Add ❑ Delete ❑ Child ❑ Student Gender ❑ M ❑ F Dependent name: Relationship:		Social Security #: Birth Date (mm/dd/yyyy): Medical Record #:

Do any of dependents above live at another address? ❑Yes. ❑No. If yes, complete the following:
Name (Last, First, MI): Address:

D. <u>Kaiser Foundation Health Plan, Inc., and Kaiser Permanente Insurance Company Arbitration Agreement</u>*

I understand that (except for Small Claims Court cases, claims subject to a Medicare appeals procedure, and, if I am enrolled in coverage that is subject to the ERISA claims procedure regulation, or any claims that cannot be subject to binding arbitration under governing law) any dispute between myself, my heirs, relatives, or other associated parties on the one hand and Kaiser Foundation Health Plan, Inc. (KFHP), Kaiser Permanente Insurance Company (KPIC),* any contracted health care providers, administrators, or other associated parties on the other hand, for alleged violation of any duty arising out of or related to membership in KFHP or coverage by KPIC, including any claim for medical or hospital malpractice (a claim that medical services were unnecessary or unauthorized or were improperly, negligently, or incompetently rendered), for premises liability, or relating to the coverage for, or delivery of, services or items, irrespective of legal theory, must be decided by binding arbitration under California law and not by lawsuit or resort to court process, except as applicable law provides for judicial review of arbitration proceedings. I agree to give up our right to a jury trial and accept the use of binding arbitration. I understand that the full arbitration provision is contained in the Evidence of Coverage and in the Certificate of Insurance.

*Disputes arising from any of the following KPIC products are not subject to binding arbitration: 1) Tiers 2 & 3 of the Point-of-Service (POS) Plan; 2), the Preferred Provider Organization (PPO) and Out-of-Area Indemnity (OOA) Plans; and 3), the KPIC Dental Plans.

_____ _____

Signature Date

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General instructions

1. Please print firmly and legibly in black ink.
2. To enroll, the member must reside or work within one of the ZIP codes listed on the enclosed sheet.
3. The employer must complete the first section titled "To be completed by Local Union 467."
4. Local Union 467 is responsible for confirming all information prior to submitting, especially effective dates, as these affect your Health Plan dues.
5. The member must complete Sections A and B. See right column for detailed instructions.
6. Be sure to sign and date the bottom of the form.
7. Once the form is complete (including the LU467 section), the member should retain a copy for his or her records and for use as a temporary ID card, after the effective date.
8. All changes to accounts, including effective dates and child or student status, will be made in accordance with the contractual agreement between LU467 and Kaiser Permanente.

Instructions for completing new enrollment sections and sections A through D:

To be completed by Local Union 467: Local Union 467 must complete all fields to ensure we have correct account and enrollment information.

Section A: The member must complete this section.

Section B: The member must complete this section. Use the Change Table (below) for assistance.

Section C: The member must indicate the requested change to the account and complete all fields for any dependents being enrolled. We will verify the eligibility of these dependents during the enrollment process. Be sure to include any former last names for both spouses and dependents. Also indicate the appropriate role. The student role should be marked only if the dependent qualifies as an "overage dependent" attending school. Please contact your employer regarding rules for overage dependent students. A completed *Student Certification* form may be required.

Section D: The member must sign and date this section.

Change Table

Add dependent	**Event date**
Acquired student status*	Student status date
Family adoption*	Adoption date
Loss of coverage	Coverage loss date
New spouse (marriage)	Marriage date
Moved into service area	Move date
Newborn addition	Birth date
Open enrollment	Open enrollment effective date
Delete dependent	**Event date**
Loss of student status	Status change date
Divorce	Divorce date
Member deceased*	Death date
Delete dependent(s)	Dependent termination date
Open enrollment	Open enrollment effective date
Demographic Change	**Event date**
Address change, telephone number change	Status change date
Demographic (name, birthdate, social security number) change	Status change date

*Additional documentation may be required.